High Accuracy Astrometry and fundamental physics with Gaia

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å









design: S. Kliøner

What is meant by Astrometry ?

- Astrometry deals with the measurement of the positions and motions of astronomical objects on the celestial sphere.
- Astrometry relies on specialized instrumentation, observational and analysis techniques.
- It is fundamental to all other fields of astronomy
- It is as old as astronomy !
- The field is totally renewed by access to space
 - Hipparcos and soon Gaia















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Earth satellites

QSOs, CMB, SN1a

Stellar system in the MW

Solar System

Local group

3

Fundamental Physics

Relevant topics

- Very variable according to historical periods
 - dominated by the law of motion, covariance of physical laws under reference frame transformation
- Closely associated to astrometric accuracy
 but not only
 → eg COBE/WMAPS/PLANCK

Astronomy can provide clues only on large distance scale

- 100 -1000 km
- 10⁸ 10⁹ km
- pc kpc
- Mpc
- Gpc









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Astrometry -> Fundamental laws

•	Kepler Laws	1610	Kepler
•	Finite speed of light	1676	Roemer
•	Gravitation theory – 1/r² law	1700	Newton
•	Aberration of Light	1727	Bradley
•	Universal Gravitation	1827	Savary
•	Orbit of Mercury	1850	LeVerrier
•	Light deflection by the Sun	1919	Eddington
•	Recession of galaxies	1925	Hubble
•	Radar echo delay	1970	复新期间
•	Superluminuous radiation	1980	
•	Einstein rings and lensing.	1980	
•	Orbital evolution of the binary pulsar	1982	
•	Strong Equivalence Principle (LLR)	1990	
•	Dark matter in Galactic clusters	1990	







Assumptions in Newtonian Gravity



Laws of motion

$$m_a \frac{d^2 \mathbf{x}_a}{dt^2} = -\sum_{b \neq a} Gm_a m_b \frac{\mathbf{x}_a - \mathbf{x}_b}{\left|\mathbf{x}_a - \mathbf{x}_b\right|^3}$$

• ... few subtleties





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• ... few subtleties

$$m_{a}^{I} \frac{d^{2} x_{a}}{dt^{2}} = -\sum_{b \neq a} G m_{a}^{G} m_{b}^{G} \frac{x_{a} - x_{b}}{|x_{a} - x_{b}|^{2}}$$





- There is an inertial frame
 - F = mg
- There is an absolute time
 - t is absolute and 'flows uniformly'
- Equivalence principle

 $m_a^{I} = m_a^{G}$

• G is a fundamental coupling constant



$G \neq G(t) \qquad G \neq G(\mathbf{x})$

Astronomy can help check these assumptions in the large scale domain





Gaia

A dual relationship with mutual benefit



 Astronomy has been the source of early thinking about space and time fundamental properties





A dual relationship with mutual benefit



 Astronomy has been the source of early thinking about space and time fundamental properties

 Fundamental physics provides astronomers with tools to model space-time observations





A dual relationship with mutual benefit



 Astronomy has been the source of early thinking about space and time fundamental properties

 Fundamental physics provides astronomers with tools to model space-time observations

 Accurate astronomy is a playground to put physical theories under tests





Space Astrometry with Gaia

Gaia quick fact sheet



- Main goal : astrometry and photometric survey to V = 20
 - ~ 10^9 sources
 - •stars, QSOs, Solar system, galaxies
- Accuracy in astrometry : 25 μas @ V = 15 for paralla
 - 10 µas V < 13 300 µas V = 20

10 µas = 1human hair at 1000 km!

- Regular scan of sky over 5 yrs
 - each source observed about ~75 times
 - internal autonomous detection system
- Launch 20 November 2013 from Kourou
- Five year nominal mission + 1 yr possible extension









Driven by Astrometry,

designed for astrophysics





The Gaia Sky

Gaia DPAC

- All-sky survey to 20 mag
- 70 observations per source, 5 years



- > 1 billion stars
- 600,000 quasars
- 350,000 asteroids
- 1-10 million galaxies
- >10,000 exoplanets





Observation principles



• Gaia is a scanning mission

- no pointing, no change in the schedule



6h

Sources are reasonably regularly measured during the mission

- orbit reconstruction
- light curves









Industry/ESA CSG/ESOC/ESAC







(20/11/2013)











Industry/ESA CSG/ESOC/ESAC









(20/11/2013)

One consortium for the Processing: the DPAC









Astrometric accuracy: single observation



- Small field accuracy with final attitude
- - one field transit, final attitude
 - point source





Astrometric accuracy: single observation



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Gaia Accuracy at mean epoch

Gaia DPAC

• Five year mission, sky -averaged

- reference value: σ_{ω} = 25 μ as @ G = 15
- based on data from J. De Bruijne (ESA)



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What Gaia will deliver





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Relativity in Astrometry : when and where ?



Effects due to motion



 $v/c = 10^{-4} \sim 20''$ $v^2/c^2 = 10^{-8} \sim 1 \text{ mas}$ $v^3/c^3 = 10^{-12} \sim 0.1 \mu \text{as}$

-v/c Astrometry ~ 1700

- Ground based astrometry < 1980 🔶
- -v²/c² Hipparcos (~ 1mas)
- v³/c³ Gaia, (~ 1-10 μas)

- → 20" = discovery of aberration
 - Newtonian aberration
- \rightarrow v²/c² terms
- → full relativistic formulation

Test of Local Lorentz Invariance ?



Spacetime curvature effects





Spacetime curvature effects







Spacetime curvature effects





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Astrometric modeling



- Newtonian models cannot describe high-accuracy observations:
 - many relativistic effects are several orders of magnitude larger than the observational accuracy
 - space astrometry missions would not work without relativistic modelling
 - •both for space and time \rightarrow 4D modelling
- The simplest theory which successfully describes all available observational data:

GENERAL RELATIVITY

" Astrometry is the measurement of space-time coordinates of photon events "

A. Murray



Implementation for Gaia

Gaia DPAC

- The astrometric model is a key element in the DP
 - a modeling accuracy of 0.1 μas is the requirement
- Two independent models have been developed
 - GREM by Klioner et al.
 - RAMOD by Vecchiato, Crosta et al.
- They will be used in different context in the data processing
 - GREM is the baseline for the pipeline reduction
 - it is implemented in the Gaia Tool library
 - it has a direct (\rightarrow proper directions) and a reverse mode
 - both stellar and solar system sources
 - accuracy can be controlled by the user \rightarrow CPU-effective
 - partial derivatives are optional
- Solar system ephemeris (INPOP) are consistent with the model
- Timescale transformations done in accordance with GR







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Relativity tests with astrometry





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Gaia ambitions for testing relativity



Solar Light deflection

$$\sigma_{\gamma} < 1 \times 10^{-6}$$

Orbits of minor planets

$$\sigma_{\beta} < 5 \times 10^{-4}$$

Orbits of minor planets

$$\sigma_{\dot{G}/G} < 5 \times 10^{-13} \, \mathrm{yr}^{-1}$$

Jupiter light deflection

$$Q_{\rm deflect} > 5\sigma$$



Relativity tests with accurate astrometry





Gaia : Core tests - good results expected





Gaia: complementary tests with parameter fitting





Gaia: tests on residuals





Einstein Light Bending





Einstein Light Bending





Solar light deflection

Gaia DPAC

- Most precise test on γ with Gaia
 - Preliminary analysis (ESA, 2000- Mignard, 2001 Vecchiato et al., 2003)
- Advantages of Gaia experiment
 - Optical with accurate astrometry
 - One individual observation at 90° from the Sun \Rightarrow γ to 0.02 accuracy
 - Deflection (not time delay involving nearly sun grazing)
 - Wide range of angular coverage \rightarrow mapping of the deflection
 - Test of alternate deflection law
 - No problem with solar corona
 - Full-scale simulation of the experiments

sensitivity analysis, systematic effects

- Testing could be wider than PPN formulation



Photon path in a gravitational field



σ

$$g_{00} = -1 + \frac{2}{c^2} w(x,t) - \frac{2}{c^4} \beta w^2(x,t)$$

$$g_{0i} = -\frac{4}{c^3} w^i(x,t)$$

$$g_{ij} = \left(1 + \frac{2}{c^2} \gamma w(x,t)\right) \delta_{ij}$$

$$\mathbf{x}(t) = \mathbf{x}_0(t) + \mathbf{\sigma}(t - t_0) + \Delta \mathbf{x}(t) / c$$

$$\mathbf{u} = \mathbf{u}_0 + \frac{(1 + \gamma) GM}{c^2} \frac{[1 + (\mathbf{u}_0 \cdot \mathbf{r}) / r]\mathbf{h}}{b^2}$$

$$\delta \phi = \frac{(1 + \gamma) GM}{c^2} \frac{1 + \cos \chi}{b^2}$$

b

 c^2



M

r

 \mathbf{u}_{0}

b

2

Relativity Experiments







- 2 x 10⁷ stars V < 14
- 75 observations per star
- measurable effect even at 135° from the Sun
- but large correlation with zero-point parallax (~ -0.85) $\sigma_{\nu} \approx 2 \times 10^{-6} \text{ to } 6 \times 10^{-7}$



r

χ

Potential problems



Special problems related to the procedure

- many measurements are used and averaged out to get gamma
 - improvement in $1/n^{1/2}$ if no other unknown instrumental or physical effect is correlated with the deflection
 - very hard to establish at this level of accuracy
- but these effects become significant only if constant over five years
- Known effects already identified
 - global parallax shift strongly correlated with γ
 - •itself linked to instrument thermo-mechanical behaviour
 - relation with the velocity and aberration correction

But remember the lessons from GPB !



Beyond plain γ



- Observations over five years
 - processing over independent time intervals
 - check for systematic effects
- Repeated observations over many stars
 - Stability check: dependence of γ on various parameters

brightness, color, geometry

- Sampling of the angular distance to the Sun
 - mapping of the actual angular dependence

blind decomposition on spherical harmonics

Higher order PPN terms could be included



Light deflection by giant planets



		Monopole	Quadrupole
		mas	μας
	1R _j	16	240
-	2R _j	8	30
Contraction of the second seco	5R _j	3	2
	$10R_j$	2	0.2
	1R _s	6	95
	2R _s	3	12
Ø	5R _s	1	0.8
	10R _s	0.6	0.01





Light bending by Jupiter quadrupole



Jupiter among the stars 2014-2019





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Jupiter relativity experiment with Gaia



- Objectives
 - Evidence the quadrupole light deflection on stars seen around Jupiter
- Stars can be observed very close to the limb of Jupiter
 - d_{min} < 5 arcsec
- Same stars are observed at other epochs without Jupiter
- Astrometric effect is included in the data modelling
 - it is superimposed to the monopole deflection

$$\delta\phi_M = \frac{4GM_J}{c^2 b} \frac{1+\gamma}{2} \qquad \qquad \delta\phi_Q = \frac{4GM_J}{c^2} \frac{J_2 R_J^2}{b^3} \qquad \text{(simplified formula)}$$

Some mission parameters are optimised for this experiment

We hope to detect the deflection to 5σ



Selection of free scan parameters

- Two free initial conditions
- Extensive simulations of Jupiter observation
- Analysis of the nearby starfield







Gaia





- Proper motions seen as a vector field on S₂
- Applicable to stars and QSOs
- * Expansion in Vector Spherical Harmonics T_{lm} , S_{lm}

$$\mathbf{V}(\alpha, \delta) = V_{\alpha} \mathbf{e}_{\alpha} + V_{\delta} \mathbf{e}_{\delta} = \sum_{l=1}^{l=L} \sum_{m=-l}^{m=l} (t_{lm} \mathbf{T}_{lm} + s_{lm} \mathbf{S}_{lm})$$

 $l = 1 - \mathbf{S}_{1m}$ Global rotation $l = 1 - \mathbf{T}_{1m}$ Solar system acceleration $l > 1 - \mathbf{S}_{1m} \& \mathbf{T}_{1m}$ Stochastic field of GW







• Inertial system materialised to 0.2 µas/yr

$$\mu_{\alpha} \cos \delta = \omega_{x} \sin \delta \cos \alpha + \omega_{y} \sin \delta \sin \alpha - \omega_{z} \cos \delta$$
$$\mu_{\delta} = -\omega_{x} \sin \alpha + \omega_{y} \cos \alpha$$







Acceleration of the solar system - T_{1m}



• Γ/c to 0.2 μ as/yr - Γ to 1x10⁻¹¹ m/s² ~ 1/100 of Pioneer acceleration

$$\mu_{\alpha} \cos \delta = -\frac{\Gamma_{x}}{c} \sin \alpha + \frac{\Gamma_{y}}{c} \cos \alpha$$
$$\mu_{\delta} = -\frac{\Gamma_{x}}{c} \sin \delta \cos \alpha - \frac{\Gamma_{y}}{c} \sin \delta \sin \alpha + \frac{\Gamma_{z}}{c} \cos \delta$$









• A GW of strain h and frequency ω propagating in the direction δ = 90°

$$\vec{\mu} = \frac{1}{2}\omega h \sin \omega T \cos \delta \left(\cos 2\alpha \, \vec{\mathbf{e}}_{\delta} + \sin 2\alpha \, \vec{\mathbf{e}}_{\alpha} \right)$$

• Gaia can constrain the flux at very low frequencies (<10⁻⁸ Hz)



credit : S. Klioner



Equations of Motion for a test body

Gaia DPAC

- * EIH equations with $M_s \gg M_p$, $V_s \ll V_p$
 - Heliocentric form
 - good for gravitation on asteroids and comets





Determination of β : Orbits of minor planets



- About 350,000 planets observable with Gaia
- Accurate astrometry corrected for phase effect
- ~ 60 observations each over 5 years
- Accurate orbits determined with Gaia data
- Perihelion precession included in the dynamical model

$$\Delta \varpi = \frac{6\pi\lambda \, GM}{a(1-e^2)c^2} + \frac{3\pi \, J_2 R^2}{a^2 (1-e^2)^2}$$

$$\lambda = (2\gamma - \beta + 2)/3$$

$$\dot{\omega} = \frac{38\lambda}{a^{5/2}(1-e^2)} + \frac{0.04(J_2/10^{-6})}{a^{7/2}(1-e^2)^2}$$

mas/yr (a in AU)





Perihelion precession : edm/dt





- Parameters fitted with Gaia
 - PPN β , Solar J2, $\$ G/G
- Expected precision $\sigma(\beta) \sim 10^{-3}$ to 5 x 10⁻⁴ (Hestroffer et al.)









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Summary: Promises with Gaia



Deflection of Light

- Monopole from the Sun : $\sigma_{\gamma}~$ ~ 10^{-6} factor 20 improvement
- First detection around planets of relativistic effect
 - •Monopole from Jupiter to 10^{-3} , quadrupole light deflection to S/N~ 5
- Precession of perihelion of minor planets
 - several 10s planets with large eccentricity
 - $\sigma_{\beta} \sim 10^{-3}$ $\sigma_{J2/sun} \sim 10^{-7}$ $G/G \sim 10^{-12} / yr$
- Global pattern with proper motion of quasars
 - acceleration of the solar system wrt QSOs $\rightarrow \sigma_a/a < 0.1$
 - improved estimates of the stochastic background of low frequency GW : a 100 times improvement to best estimates
- Astrometry of relevant source for relativistic modeling
 - QSOs, CygX1



Gaia launch: 20 November 2013

@ 08:57:30 UTC

<u>http://www.esa.int/esatv/Television</u> + web streaming