stellar interferometry : an overview about basics

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stellar interferometry : an overview about basics

sections

- introduction : a problem raised
- science context and motivation
- few academic reminders
- basics for interferometry and aperture synthesis
- Iimitations and subsequent needs
- interferometers : principle, production, typology
- difficulties in real world (and some remedies)
- managing with data and some results
- quick-look at some alternative HAR methods
- nulling interferometry and coronagraphy

difficulties in real world

and some remedies

some difficulties

prime goal : reliability of data

accuracy	no bias
precision	small error bars
sensitivity	reaching faint visibilities
reproducibility	robust measures

three key points

stability : any departure from nominal degrades measure
calibration : mandatory compensation for degradations
Signal to Noise Ratio : reliability of measures

several regime of difficulties

methodology, operation, data exploitation for science



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causes and nature of degradations in V measured

deterministic causes

non-nominal adjustment of configuration parameters

alignements optiques, aberrations échantillonnage des franges (spatio-temporel) metrologie (maintien à zero, de la ddm)

désequilibre photometrique (I1 \neq I2)

uncompensated effects of external causes

 $V_{mesur} = q.V$ with q <1 but q stable

refraction differentielle atmospherique conjugaison de pupilles (entrée / sortie)

orientation des polarisations (vecteurs champs non \\) calage de la base

random causes

any instability of instrumental parameters But atmosphere is the main cause for ground-based piston, tip-tilt, speckles

Here q is random, specific processing (statistics) needed $V_{mesur} = q.V$ with q <1 but q random

the major random cause : atmosphere

atmosphere !!

P : piston

phase noise fringes constantly and randomly moving

f(ξ) random phase screen involving space and time tél.1 tél.2

TT: tip-tilt

uncomplete superimposition of images

Speckles :



PSF rather like this and change every ms









two chartacteristic parameters and their connection to space and time

 r_0 : average dimension of a plane area within the wavefront (plane is not necesseraly horizontal)

 $\tau_{0}:$ typical duration of a state of the wavefront

```
larger value \rightarrow better image quality
```

they depend on λ (larger $\lambda \rightarrow$ better) convention : r0 et τ 0 concernent 0.55 μ m typical values in the visible :

$$r_{0} \qquad 5 \text{ cm à 20 cm}$$

$$\tau_{0} \qquad 1 \text{ à 10 msec}$$

$$r_{0}(\lambda) = r_{0} \cdot \left[\frac{\lambda}{0.55 \mu m}\right]^{\frac{6}{5}} \qquad \tau_{0}(\lambda) = \tau_{0} \cdot \left[\frac{\lambda}{0.55 \mu m}\right]^{\frac{6}{5}}$$

deendancy on z (zenithal angle): far from zenith \rightarrow less good $r_0(z) = r_0 \cdot [\cos z]^{3/5}$ $\tau_0(z) = \tau_0 \cdot [\cos z]^{3/5}$



spatial characterization
(also said « coherence length of the wavefront »)



temporal characterization

(also said « coherence time of the wavefront ») the « memory » of the wavefront



coarse estimation of r_0

several approaches and dedicated software but also a « rustic' method the one of using a set of holes placed on top of telescope :

successive observations with increasing diameter



when increasing diameter the focal image the expected Airy pattern is progressively degraded The last diameter allowing an Airy structure gives an estimate of r_0

illustration speckles (clic on image up, right



Typical speckle image of a 0.2" binary star





speckle interferogram 6 m telescope, γ Ori, λ = 500 nm field of view 1.84 arcsec





degradations "live"

faint urbulence

typical turbulence



Airy structure yet present image is moving as a whole

Airy structure destroyed and speckle pattern is formed

fighting against adverse effects of turbulence

- □ sero-loop to correct for tilt and piston
- adaptive optics (reduction/elimination of speckles)
- monomode optic fibers (total cleaning of wavefront)
- rely on space-based instruments
 (but from proposal to launch
 it is about 20 years and gigaeuros)

□??

degradation of measured visibility

the measured visibility is n ot the true (astrophysic) visibility bad estimation of spatial spectrum

each cause "k" of degradation is traced by a degradation factor " q_k " varying between 0 and 1 (never 1,actually)

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a relation must be considerer :

V_{measure} = (q_1.q_2....q_K). V_{true}

V_{measure} = (response to visibility). V_{true}
```

challenge to face : V_{true} must be recovered and the q_k must be made as close as possible to 1

Note :

the "response to visibility" varies with time (observing conditions unstabilities) and not only because of atmosphere



calibration of data

adaptive optics

fiber linked telescopes





VLT at Paranal

ESO PR Photo 43a/99 (8 December 1999.)

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	monom	ode optics fibe	ers		

even with adaptive optics wavefronts have residual distorsions

it is possible to make the wavefront quasi perfect in shape by sending the beams through monomode optics fibers that performs spatial filtering

the price is "less photons" but the ones you keep are the "efficiently interfering" photons







interferometric imaging requires to come back from a sampled u-v plane to a brightness distribution in other words : from Fourier space to normal space

the currently used approach still is model-fitting (exceptions for binaries) individual phases would be of great help phase closure also is indirectly helping

the straight way (inverse Fourier from sampled spectrum) is difficult and unsafe in optical interferometry (sparse sampling, uncertainties on visibility, uncomplete phase information, "non-regular data (?)", ...)

this approach is somewhat claimed to be an "ill-posed inverse problem"

radio interferometrists have done much work in image recovery (theory and results) and have achieved great success with VLA

declin = 20

supersynthesis u-v coverage

during observation the baseline, as seen by the star, is changing

and so do the explored spatial frequencies (u,v) since they are determined by baseline projected over the sky coordinates

this effect, extending the range of explored spatial frequencies, is named "super synthesis"

To know how the u-v plane is sampled it is necessary to know the variation of the measured spatial frequencies

maps of this sampling along time can be calculated (currently nowadays by using software packages)







quick-look at some technical approaches for angular resolution

speckle interferometry -1

the problem : theoretical resolving power destroyed



how can we fight ?

how can we restore the theoretical resolution?

the optimistic view (thus too much candid with interferometry) : perform a FT on the instantaneous image

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too bad ! frames look like this \rightarrow
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adding images ? (again exceedingly candid) everything is moving We have a randomly unstable Transfert function beyond a (low) frequency set by the atmospheric turbulence high frequencies lost so what ?



adding what remains stable in spite of turbulence autocorrelation or squared modulus of the FT

then , when summing, random features do not mutually cancel and some high frequency information is saved

occultations of stars by the moon-1

the phenomenum:

the moon drifts with respect to the big carousel, and she comes to hide stars



20 h

21 h

because of Fresnel diffraction the light of the star projects on Earth fringes from a screen rectilinear edge



occultations of stars by the moon- - 2

observing the phenomenum

fringes are sliding in front of the telescope

speed : roughly 700 m/s

the observable is a (noisy) « light curve »

which is a photometric signal yielding the power collected during the passing of the fringes

(typical duration of the pass 0.1 sec in visible domain)





mauca meteor matisseinterferometrieNov 2019Yves Rabbia - OCA- Lagrange32occultations of stars by the moon _4a « big like this !! » interferometer? and a « that small » instrument

Ithe profile of the fringes is given by $I_{\text{franges}}(\alpha) = O(\alpha) * R(\alpha)$ the bigger the star, the fzainter the contrast (convolution \Rightarrow smoothing)

the recorded profile contains the smoothing by the telescope $I_{telescope}(\alpha) = I_{fringes}(\alpha) * T(\alpha)$ so : the smaller the telescope, the more detailed the recdord?

*

*



possible, but also the higher the noise level and the less reliable the exploitation of fringes, so the less good the interferometer il faut tout de même évoquer le spatial

interferometrie

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nulling interferometry and coronagraphy



nulling techniques belong to the more general domains High Angular Resolution Very High Contrast Imaging

a tentative definition for VHCI set of instrumental methods and devices dedicated to the study (morphology) of faint emitting sources in the close environment of a point-like source

"Nulling Techniques" are those methods based on the coherence of light and destructive interferences

alternative approaches to the same goal exist and will only be evoked
Very High Contrast Imaging _ 1

the morphology paradygm to tackle an unresolved source with closely surrounding matter which morphology is looked for and which emitted flux is largely fainter than the source flux



unfortunately



central source is blinding and prevents detection of surrounding sources





VHCI_4 a second need : angular resolution

such interesting features as planets or ejected matter (mass loss tracing) are very close to the central source :

occulting lobe must be narrow enough to avoid removing light from planet











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non-direct methods : a quick-look

assessing the presence of a non-visible companion we observe the parent star

] analysis of motion :

variable position : perturbated proper motion, astrometry variable radial velocity : spectral lines motion, velocimetry pulsar : perturbation of pulse periodicity, timing

monitoring of brightness

occultations / transits micro-effect of gravitational lensing

photometry

all that, rather out of the scope of the talk

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direct methods

no other light wanted than the one from the planet

here is the **BIG** problem

requiring to conceive, develop and operate specificically dedicated methods and instruments

among them coronography and nulling interferometry

strange terminology, we come back later to that

observations : what to expect? short overview

assume we have planetary photons ! why did we want them ? why can we do with them ?

flux and spectrum (depending wavelength domain) provide pieces of information pertaining to (among others) such questions as

- temperature
- presence of an atmosphere
- search for life
- chemistry, physics and climate diagnostics
- albedo
- seasonal changes
- ••••



immediate constraints to get planetary photons

photometric dynamics (very high contrast)

need to tackle very large flux ratio (star/planet)

angular resolution

need to separate star and planet, very close objects photometric sensitivity

planet = very faint object, few photons

very large ?, very close ?, very faint ? what does it mean ?

need numbers !!!



photometric dynamics (contrast)

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key parameter :
ratio R<sub>flux</sub> = flux star/flux planet
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"hot" jupiters
exoplanets of Pegasides type
R<sub>flux</sub> 10<sup>4</sup>, 10<sup>5</sup>
```

exo-earths mid IR, : millions 10⁶, 10⁷ visible : billions 10⁹, 10¹⁰





Rayleigh criterium : separation must exceed $\approx ~\lambda$ /DiamTel

λ μm	0.6	2.2	11
requested diameter for 100 parcsec	≈ 10	≈ 40	≈ 200





technical answers to science requirements for exo-earths _1

very high contrast :

dedicated instruments : coronagraphs, nulling interfeometry to be seen later on

key parameter :

rejection = ratio residual on-axis energy / collected energy

better performance :

go to space (no atmosphere : no background in mid IR, no turbulence)! (though ground-based projects remain under study):

photometric sensitivity: large collectors, high quality detectors, ...

spectral coverage : again go to space
and achromatic rejection (large working bandwidth)



angular resolution :

need : narrowest extinction lobe , smallest $~\lambda$ / D

spectral domain dependancy visible : largest single aperture, 10 m class OK mid infrared : interferometers required

interferometer: 2 or N telescopes which outcoming beams are combined (superimposed on a same detector)

resolution is now λ / B (instead of λ / D) significant gain, even with small telescopes (2m, 4m class)

note : accomodation of several small telescopes in space launcher is currently feasible



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telescope transmission is corrupted by a focal mask so as to make an occulting lobe







_1





nulling coronagraphy

incident wave is divided in two "sub-waves" (beamsplitter : BS) extinction of star (on-axis) is obtained by destructive interference between recombined sub-waves (BS again) destructive interference obtained by inserting π -phase shift

what about the planet?

it escapes this "nulling process" because the incoming wavefront is tilted and induce an extra phase shift (see later on)





differences with interfero coronagraphs,

- the interferometer explores the sky with a grid (non connex occulting lobe, fringed lobe)
- = resolution (spacing of the grid) now is λ / B $\,$ instead of λ / D



nulling interfero ? a provocative short-cut

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basically the interferometer simply built by destructive interferences an appropriate transmission map

this map is used like a sift, through which only planetary photons are (ideally) allowed to pass while stellar photons (ideally) are blocked



nulling interferometry is but photometry through a sift !

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planet immersed in comparatively bright exo-zodiacal cloud appropriate modulation needed (discriminate contributions)

free flying telescopes :

formation flight to be controled relative positions : needed accuracy few millimiters (laser auxiliaries)

BUT at recombination, nanometer accuracy needed (not the job of flyers)

achromaticity of π phase shift :

highly accurate phase shift (< 10⁻³ rad) needed for 10⁻⁶ rejection and this over the whole $\Delta\lambda$ to allow large working bandwidth (more photons from planet)

achromatic phase shifters are the heart of the instrument several technical constraints to be added (see later) Nov 2019 Ves Rabbia - OCA- Lagrange

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Bracewell : sensing along one_direction only

where is the planet?

for exo-earths we may have an idea of the angular separation star-planet from the "habitable zone" constraint but orientation of the couple is unknown

need to explore all orientations for example by making the interferometer rotate as a whole around pointing axis (Bracewell concept)

extra interest : modulation of planet signal (synchronous detection)

not really appropriate time and energy consuming, technically not easy and problem with exo-zodiacal matter remains





dedicated instrumentation : an example ESA-Darwin

possible instrumental options in response to science needs

target : direct detection and spectroscopy of exo-earths



to keep in mind :

what we measure in interferometry generally is pertaining to a MODEL

be careful not to be too confident to models

the Joconde's syndrom - 1



with La Joconde , it is a bit like for the sun, we know the face with many details

> If we would observe with a degraded angular resolution we would find for example this



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the Joconde's syndrom - 3

actually I have made the two representations shown here beside





by degrading the resolution of the images shown beside



the « a priori model » has sent us far from reality in particular for the second example



ok, finished now

you can wake up

thank you for listening



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supplementary slides for fanatics

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Bracewell concept : contamination of exo-earth signal

modulation of planetary signal by global rotation



problem : exo-zodi also modulated heavy contamination





possible solutions

- more than 2 telescopes (non symmetrical configuration)
- internal modulation

a schematic example of internal modulation (no rotation)

just "hand waving" approach

two Bracewell Nullers with perpendicular baselines and so two fringed maps working together

periodic π phase shift added in one nuller one grid remains untouched, the other is reversed so as to keep star in dark zone planet periodically seen and unseen



more than 2 telescopes

interest and difficulties

- stiff edges of transmission profile (star leakage)
- internal modulation (no rotation needed)
- non_symmetrical configuration (exo-zodi)
- BUT
 - several phase shifts on interferometer respective arms, not simply π , but fractions of 2π (technical challenge)
 - flight formation control (mm accuracy, baselines hundreds of meters)



configurations, transmission maps, modulation

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both map and modulation processes depend on the number of telescopes and on their relative positio



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key system : the APS's

Achromatic Phase Shifters

function : inserting the appropriate phase shift in each interferometer arm



example for a 2-telescope interferometer need : π nominal phase shift

science requirements targeted null depth 10 $^{-\,5}\,$, stability level $\,10^{-\,6}\,$ over....days

subsequent specifications :

- phase shift accuracy at 0.001 radian over large bandwidth
- intensity relative mismatch at 0.001
- optical paths balance at less than few nanometers
- Wavefront quality at recombination at few nanometers level only achievable bu using spatial filtering (optical fibers)



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key system : the APS's Achromatic Phase Shifters

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other projects for

coronagraphy and nulling interferometry in space

NASA

- James Webb Space Telescope
- Terrestrial Planet Finder- Coronagraph
- Terrestrial Planet Finder- Interferometer







Europ



generic schemes : Young'sType or Mach-Zehnder test-benches



DL = delay lines

monomode optic fibers mandatory (when existing at working λ) for spatial coherence of the source and clean outcoming wavefronts

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Thales : 10<sup>-5</sup>, 5% at 1.55 \mum, stability > 1 hour at \sigma =10<sup>-7</sup> (2006)
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JPL : 10^{-5} , 32% at 10 μ m, stability 2 hours (2008)






global: ~ 1 μm lateral shift , angular error box ~ ~ 10 mas

air-sustended vehicles (JPL) operational since 2007

